

Samuel Heath & Sons plc

("Samuel Heath" or "the Company")

Directorate Change

The Board of Samuel Heath announces the sad passing of Paul Turner, the Company's Financial Director, on 10 August 2016, following a short illness. The Directors and employees of Samuel Heath would like to take this opportunity to extend their sincerest condolences to Paul's family.

Sam Heath, Chairman of the Company, said "We are all deeply saddened by the news of Paul's sudden death and all the sympathies and thoughts of the Board and employees are with his family at this time. On behalf of my colleagues we would like to pay tribute to Paul, a highly valued colleague."

A further announcement will be made in due course, but in the meantime, other members of staff will assume his responsibilities as Financial Director for an interim period.

This announcement contains inside information for the purposes of Article 7 of EU Regulation 596/2014.

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