

Samuel Heath & Sons plc

("Samuel Heath" or "the Company")

Result of AGM

At the annual general meeting of the Company, all resolutions were passed.

For further information, please contact:

Samuel Heath & Sons plc

John Park, Company Secretary

+44 (0)121 766 4200

Cairn Financial Advisers LLP

James Caithie / Jo Turner

+44(0) 20 7148 7900