

01/09/2017

Samuel Heath & Sons plc
("Samuel Heath" or the "Company")

Appointment of Director

The Board of Samuel Heath announces that Ross Andrews has been appointed as a non-executive director of the Company with immediate effect.

Ross is an experienced corporate adviser with 30 years' experience advising companies and management teams on public market transactions. He has worked with large corporates as well as numerous small, growing companies, providing advice on a range of equity capital matters, including IPOs, fund raisings, strategy, acquisitions, corporate governance and shareholder matters. Ross was a director and shareholder of Zeus Capital Limited until July 2015 when he formed RMA Consultancy Limited to undertake non-executive appointments or consultancy and project management roles within companies undergoing management change, external investment rounds or seeking a liquidity event through IPO or other exit.

Sam Heath, Chairman of the Company, said "We are delighted to welcome Ross to the board. He will be a valuable addition to the board, and brings a great deal of experience which we believe will be of significant benefit to the Company".

Other than that as set out below, there are no other matters that are required to be disclosed under Schedule 2 paragraph (g) of the AIM Rules in relation to the appointment of Ross Martin Hilton Andrews, aged 57.

Current and previous directorships:

Current Directorships

Integumen plc
Paxton Holdings Limited
Kazai Capital Limited
RMA Consultancy Limited
Minerva Lending plc
Golden Rock Global plc
InnovaDerma plc

Directorships within the last five years

Zeus Capital Limited
Minerva IHT Growth Holding Limited
Minerva IHT Income Holding Limited
Minerva IHT Growth Lending Limited
Minerva IHT Income Lending Limited

Ross Andrews is interested in 1,000 ordinary shares of the Company representing 0.04 per cent of the Company's issued ordinary share capital.

For further information, please contact:

Samuel Heath & Sons plc

John Park, Company Secretary

+44 (0)121 766 4200

Cairn Financial Advisers LLP

James Caithie / Jo Turner

+44(0) 20 7213 0880