

Securities

The company has issued 2,534,322 ordinary shares of 10p each, of which 79.0% are not in public hands.

The shareholdings of the directors and other major shareholders (with shareholdings greater than or equal to 3%) are shown below.

<u>Shareholder</u>	<u>Status</u>	<u>Shares Held</u>	<u>Share %</u>
S B Heath	Director	491,581	19.40%
D J Pick	Director	5,783	0.23%
M P Whieldon	Director	1,000	-
S G P Latham	Director	1,000	-
A R Buttanshaw	Non Executive Director	1,000	-
M P Green	Non Executive Director	1,000	-
R M H Andrews	Non Executive Director	1,000	-
C A Heath	Non - Director	378,710	14.9%
G S Heath	Non – Director	378,710	14.9%
VOB&T UK Limited	Non – Director	309,500	12.2%
S A Perkins (née Heath)	Non – Director	272,810	10.7%
Ferlim Nominees LTD – Pooled A/c	Non – Director	132,400	5.22%

Share Information:

Other exchanges or trading platforms where Samuel Heath and Sons PLC are admitted or traded:

Samuel Heath and Sons PLC are not traded, or admitted to be traded on any exchange or trading platforms other than AIM.

Restrictions on the transfer of securities:

There are no restrictions on the transfer of shares

Corporate Governance

The Company aims to support the principles set out in the Code and complies in some areas where it considers it appropriate to do so given both the size and resources available to the Company.

The Company is subject to the UK City Code on Takeovers and Mergers.